



## How to – Withdraw cash or set up a regular payment

Cleared cash may only be withdrawn from your James Brearley account electronically by means of BACS or CHAPS (same day payment) which may incur a charge. James Brearley do not issue cheques. Please allow 3 days for the BACS payment to show in the nominated bank account.

To enable cash to be withdrawn from your James Brearley account we require documentary proof of your nominated bank account. See, “How to - Prove your bank details to withdraw cash.”

Select “New immediate withdrawal” or “New regular Withdrawal”.

Home > Payments & withdrawals > Cash withdrawals

### Cash withdrawals

Select client: J BREARLEY (M00044)

[New immediate withdrawal](#) [New regular withdrawal](#)

Current regular withdrawals

Account code	Account name	Bank account	Last withdrawal	Frequency	Next withdrawal
No Records Found					

## New immediate withdrawal

To make a new immediate withdrawal ensure the bank details are correct, insert the amount before reviewing your withdrawal

Home > Payments & withdrawals > Immediate cash withdrawal

### Immediate cash withdrawal

Select client: J BREARLEY (M00044)

Cash withdrawals can only be made to the bank account stored on your account. If you have any queries regarding this, please contact the Online Services Helpdesk for assistance.

Withdraw from account: JAMES BREARLEY TEST ACCOUNT 1 General Inv Account

To bank account: JAMES BREARLEY -

Amount: 0.00

[Back to current withdrawals](#) [Review your withdrawal](#)

Available for withdrawal  
GBP £ 525.48



Select “confirm withdrawal” once you are happy to proceed.

webportal.jbrearley.co.uk/jbs/agent/app/?x=d7YbYJR73WXOCuf6Pu7kIw

James Brearley  
Investment Managers & Stockbrokers  
Established 1919

ACCOUNT SEARCH VALUATION & ACCOUNT ACTIVITY TRADE MODELS & BULK DEALS PAYMENTS & WITHDRAWALS NEWS, RESEARCH & UT TERMS DOCUMENTS & MESSAGES HELP & SECURITY Messages (26) LOG OUT

Home > Payments & withdrawals > Immediate cash withdrawal

### Immediate cash withdrawal

Cash withdrawals can only be made to the bank account stored on your account. If you have any queries regarding this, please contact the Online Services Helpdesk for assistance.

Please confirm the details of your withdrawal:

Amount	£ 1.00	<b>Available for withdrawal</b>
From account	JAMES BREARLEY TEST ACCOUNT 1 General Inv Account	GBP £ 525.48
To bank account		

Proceed?

[Back to current withdrawals](#) [Edit withdrawal](#) [Confirm withdrawal](#)

Please allow 3 days for the BACS payment to show in the nominated bank account.

## New regular withdrawal

To make a new regular withdrawal ensure the bank details are correct before entering an amount, the frequency and start date, before selecting the “Review your withdrawal” tab.

webportal.jbrearley.co.uk/jbs/agent/app/?x=okXRUB8NuzOYZIqdp3YIQ

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Home > Payments & withdrawals > Regular cash withdrawal

### Regular cash withdrawal

Select client:

Cash withdrawals can only be made to the bank account stored on your account. If you have any queries regarding this, please contact the Online Services Helpdesk for assistance.

Withdraw from account	JAMES BREARLEY TEST ACCOUNT 1 General Inv Account	<b>Available for withdrawal</b>
To bank account	JAMES BREARLEY -	GBP £ 525.48
Amount	0.00	
Frequency	Choose One	
Start date	Start date	

[Back to current withdrawal](#) [Review your withdrawal](#)



Select "confirm withdrawal" once you are happy to proceed.

The screenshot shows the James Brearley web portal interface. The top navigation bar includes links for ACCOUNT SEARCH, VALUATION & ACCOUNT ACTIVITY, TRADE, MODELS & BULK DEALS, PAYMENTS & WITHDRAWALS, NEWS, RESEARCH & UT TERMS, DOCUMENTS & MESSAGES, and HELP & SECURITY. A 'Messages (26)' notification and a 'Print' icon are also present. A 'LOG OUT' button is located in the top right corner.

### Regular cash withdrawal

Cash withdrawals can only be made to the bank account stored on your account. If you have any queries regarding this, please contact the Online Services Helpdesk for assistance.

Please confirm the details of your withdrawal:

Amount	£ 1.00
From account	JAMES BREARLEY TEST ACCOUNT 1
To bank account	JAMES BREARLEY -
with a frequency of	Quarterly
and a start date of	31/07/2020

Proceed?

Available for withdrawal	
GBP	£ 525.48

Buttons: Back to current withdrawals, Edit withdrawal, Confirm withdrawal

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